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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

:

Debtors. : (Jointly Administered)

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CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING PLAN ADMINISTRATOR'S FIVE HUNDRED TWENTY-SIXTH OMNIBUS OBJECTION TO CLAIMS (SATISFIED GUARANTEE CLAIMS)

TO THE HONORABLE SHELLEY C. CHAPMAN, UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (the "Plan Administrator"), filed *The Plan Administrator's Five-Hundred Twenty-Sixth Omnibus Objection to Claims (Satisfied Guarantee Claims)* [ECF No. 58174] (the "Omnibus Objection") with the Court on June 5, 2018.

08-13555-mg Doc 58778 Filed 09/04/18 Entered 09/04/18 18:10:03 Main Document Pq 2 of 7

> 2. In accordance with the Case Management Order, the Plan Administrator

established a deadline for parties to object or file responses to the Omnibus Objection (the

"Response Deadline").

3. Pursuant to paragraph 37 of the Case Management Order, pleadings may

be granted without a hearing if, among other things, no objections or other responsive documents

have been filed on or prior to the applicable Response Deadline.

4. The Response Deadline has passed more than 48 hours ago.

5. To the best of my knowledge, no responses to the Omnibus Objection

have been filed with the Court on the docket of these cases in accordance with the Case

Management Order or served on counsel to the Plan Administrator.

Accordingly, the Debtors and the Plan Administrator respectfully request 6.

that the proposed order granting the Omnibus Objection annexed hereto as Exhibit A, which is

substantively unmodified since the filing of the Objections, be entered in accordance with the

procedures described in the Case Management Order.

Dated:

September 4, 2018

New York, New York

/s/ Garrett A. Fail

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EXHIBIT A Proposed Order

08-13555-mg Doc 58778 Filed 09/04/18 Entered 09/04/18 18:10:03 Main Document Pg 4 of 7

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

Debtors. : (Jointly Administered)

-----X

ORDER GRANTING FIVE HUNDRED TWENTY-SIXTH OMNIBUS OBJECTION TO CLAIMS (STRUCTURED SECURITIES GUARANTEE CLAIMS)

Upon the five hundred twenty sixth omnibus objection to claims, dated June 5, 2018 [ECF No. 58174] (the "Five Hundred Twenty Sixth Omnibus Objection to Claims"), 1 of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, pursuant to sections 105(a) and 1142 of title 11 of the Bankruptcy Code, Rule 3007(d) of the Bankruptcy Rules, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim (ECF No. 6664), seeking to deem satisfied in full in accordance with the Plan Satisfied ISIN Claims, all as more fully described in the Five Hundred Twenty Sixth Omnibus Objection to Claims; and due and proper notice of the Five Hundred Twenty Sixth Omnibus Objection to Claims having been provided as stated therein, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Five Hundred Twenty Sixth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Five Hundred Twenty Sixth

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Five Hundred Twenty Sixth Omnibus Objection to Claims.

08-13555-mg Doc 58778 Filed 09/04/18 Entered 09/04/18 18:10:03 Main Document Pg 5 of 7

Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Five Hundred Twenty Sixth Omnibus

Objection to Claims is granted; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto are deemed satisfied in full in accordance with the Plan; and it is further

ORDERED that neither the Plan Administrator nor LBHI shall make any further Distributions on account of the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto; and

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated:	, 2018	
	New York, New York	
		UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1 Satisfied ISIN Guarantees

Exhibit 1
Satisfied ISIN Claims

	Blocking	Claim
ISIN	Number	Number
XS0318599056	6045601	62783
XS0338518045	6045702	62783
XS0304909830	6012235	44912
XS0348443135	6042064	46973
XS0348443135	6042065	46973
XS0348443135	6042066	46973
XS0348443135	6042067	46973
XS0348443135	6042068	46973
XS0348443135	6042069	46973
XS0348443135	6042071	46973